



Unified Data Manager Data Discovery & Response

The eDiscovery “Point-Solution” Dilemma

When the U.S. Federal Rules of Civil Procedure were amended in 2006 to include electronically stored information (ESI), software “point-solutions” were quickly developed to handle the different phases of eDiscovery as depicted across the EDRM. For nearly 15 years, these eDiscovery applications along with their siloed workflows have matured, and in some combination, become rooted in the fabric of corporate legal departments, law firms, and litigation support providers.

eDiscovery teams manually utilize “Point-Solution” applications to perform the following functions:

Matter and case management	Processing of collected custodial data for early case assessment, data reduction, and analytics
Legal Hold processes: notification, interviews, tracking, escalation, preservation, etc.	Promotion of data into hosted attorney review platforms for tagging and redaction, etc.
Custodian data identification and collection, both cloud and on-premises	Production of responsive documents to various parties

These applications and processes are often disconnected and disjointed. This causes numerous extra steps requiring manual intervention. Altogether, it takes eDiscovery teams more than 100+ steps to execute an end-to-end eDiscovery process from legal hold through production, resulting in increased organizational risk and costs at every step, and an overall loss of data control.

Where can the “Point-Solution” eDiscovery technology approach be improved?

- Most eDiscovery technologies have been designed and perfected to perform one task well.
- Typically, these applications are not integrated (sometimes even those marketed by one vendor), or the integration with other systems is complex.
- The ability to share data across point-solutions requires extensive manual intervention and human-eye quality control at every step.
- Multiple technologies require the management of multiple licensing agreements, negatively impacting resources, including financial, human, and time.
- Users are seeking a common look and feel, unavailable with a “Point-Solution” approach.

The Question: *Why isn’t there an application unifying all existing “Point-Solution” eDiscovery tools and processes, creating one seamlessly integrated and consolidated platform, with visibility from a global perspective down to case-by-case granular details?*

The Answer: Now there is.

Advantek Digital Management Platform

Unified Data Manager Solution Data Discovery & Response

EDRM Process
Unification

“Point-Solution”
Unification

Data Source and Location
Unification

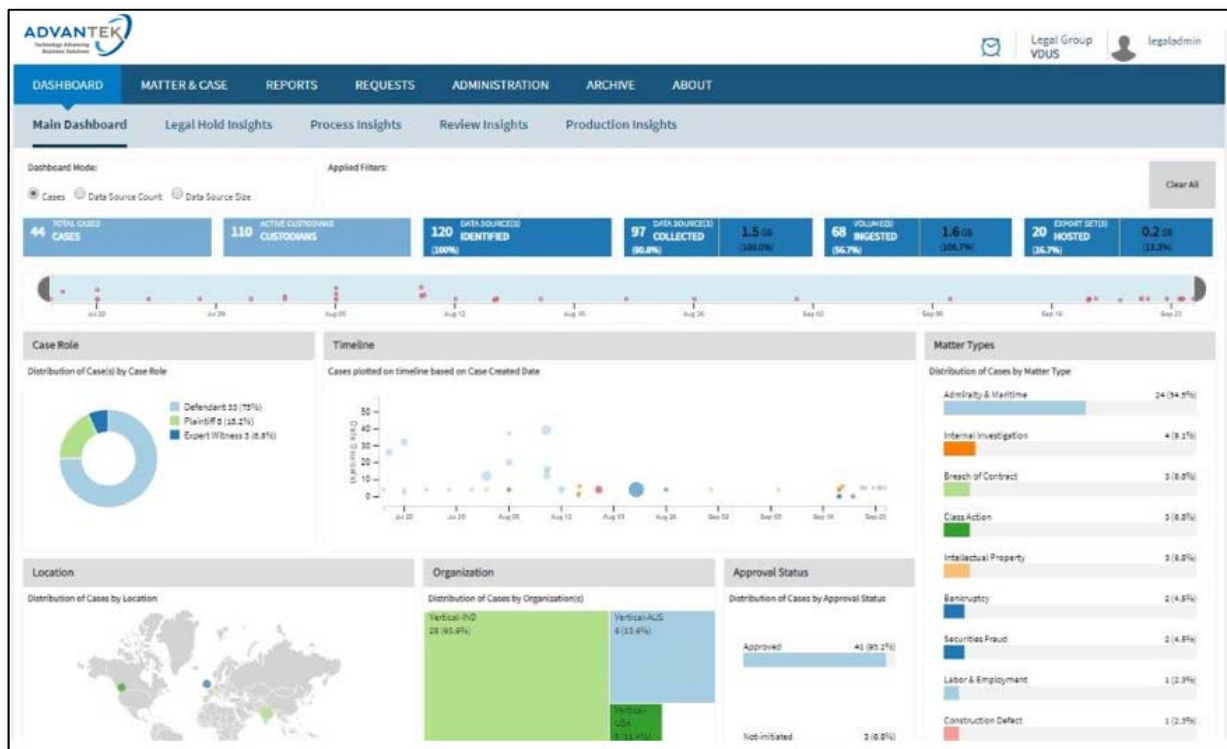
Global Data Aggregation & Management Console

Automate and Control Data Discovery
In Real-Time

Advisory Services

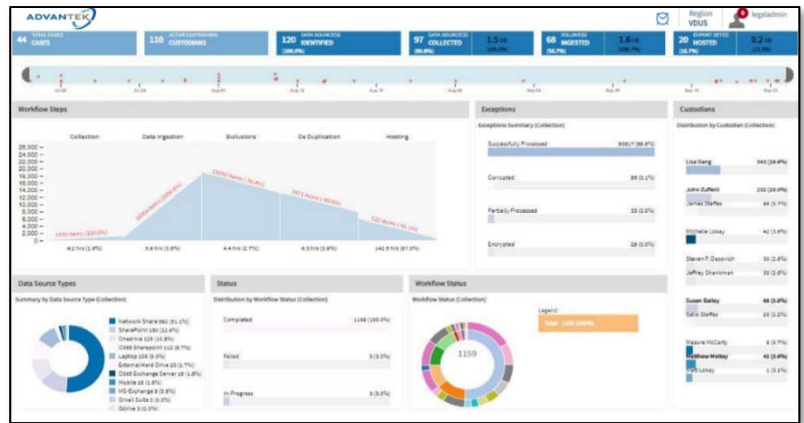
Advantek Unified Data Manager (UDM)

Advantek enables organizations to regain control over their data, and eDiscovery processes and workflows. The UDM utilizes robotic process automation and artificial intelligence to leverage your organizations' existing investments in leading “Point-Solution” eDiscovery applications across the entire EDRM lifecycle, under one, centralized platform.



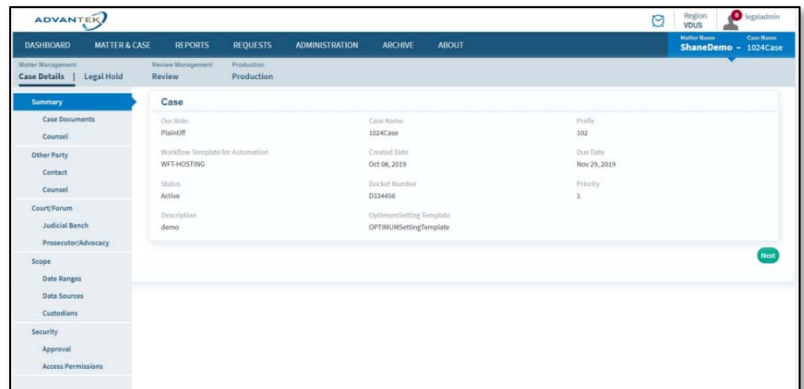
COMPLETE EDMR VISIBILITY

A one-stop interactive dashboard, updated in real-time, for managing and tracking all eDiscovery matters globally, from legal hold to production. Comprehensive drill-down, phase-specific dashboards provide all the details across the EDMR.



CASE MANAGEMENT

Our case management tool integrates with existing case management solutions or is customized solely based on the way your organization handles eDiscovery matters. Easily create matters and cases for litigation, investigations, and regulatory requests. Keep all information in one place from docket information and legal briefs to interview notes, and collaborate with team members all within the UDM application. Leverage the case management tool to seamlessly kick-off the legal hold process and data preservation activities.



SIMPLIFIED WORKFLOW

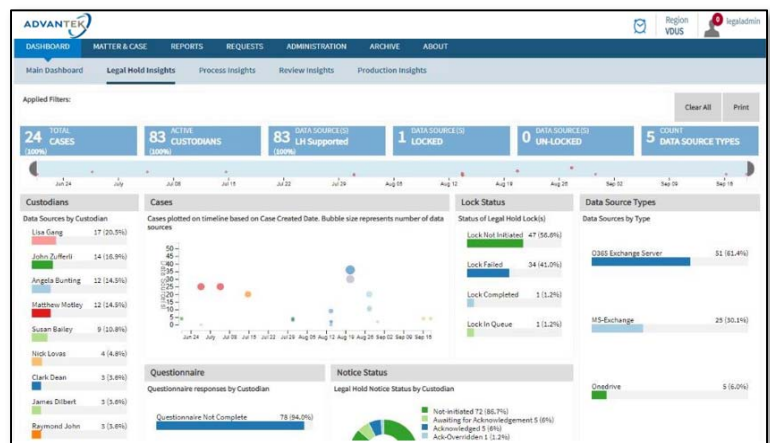
Integrate your existing "Best-in-Breed" eDiscovery applications into the Advantek Unified Data Manager, and fill any gaps with the UDM, creating an automated, streamlined, and simplified eDiscovery workflow.

END-TO-END REQUEST TRACKING

Enhance your project management with the power of "Request Tracker". In real-time, track and update estimated times of completion for collection, processing, and review. Enable your eDiscovery team consisting of corporations, law firms, vendors and reviewers, to all have visibility into case status, resulting in much more efficient collaboration.

TOTAL LEGAL HOLD

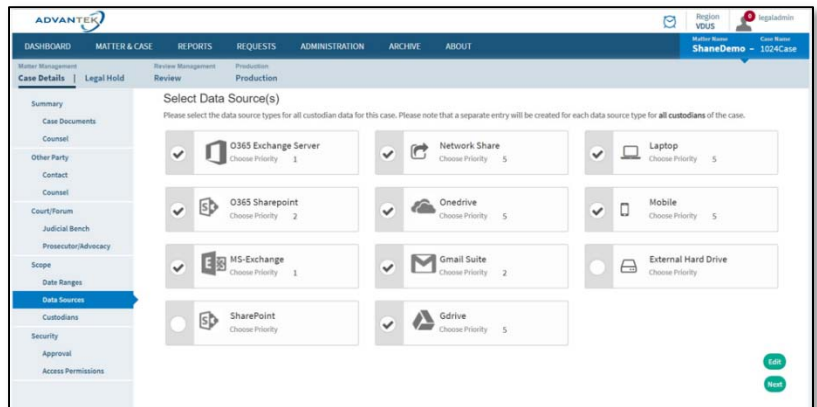
A comprehensive legal hold management solution enabling custodian identification and organizational reporting lines without asking HR. Send customized, multi-lingual, legal hold notices and questionnaires to custodians and track acknowledgements. Leverage automated reminders with built-in escalation protocols for any non-compliance, and store custodian interview notes or any documents received as part of the interviews, all in the UDM. Enforce legal holds with in-place preservation on potentially responsive data to prevent deletion.



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ENTERPRISE INTEGRATION

Achieve powerful and tight integration with your organizational content management systems including: Microsoft Exchange, Microsoft Office 365, G-suite, OneDrive, SharePoint, Network File Shares, etc.



ONE-CLICK AUTOMATION

With just one mouse click, complete multiple tasks without manual intervention, including: collection, processing, hosting, and review setup, enabling attorney review and tagging as soon as possible.

COMPLETE AUDIT TRAIL

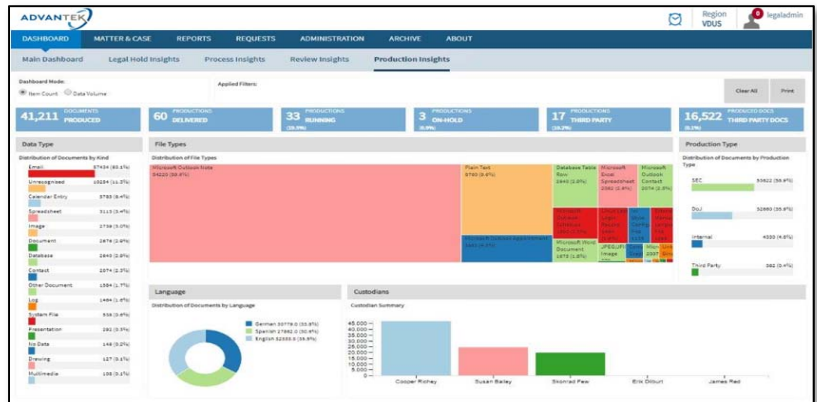
Quickly identify and collect all custodial data across the enterprise in a defensible and forensically sound manner with a complete audit trail and customized approval process.

AUTOMATED QUALITY CHECKS

Leverage automated workflows with pre-customized templates for the SEC, DOJ or internal investigations, and/or customize your own templates, to drive the most repetitive tasks like quality checks, improving accuracy and consistency while drastically reducing the chance of errors or needing claw-backs.

CUSTOMIZED PRODUCTIONS

Complete your matters efficiently and easily with one-click document productions, based on matter specific customized production templates.



To learn more, visit: <https://advantekcorp.com/>